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| Fusang ref only |
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**Issuer**

**Notification form**

**Version: 2.0**

|  |  |
| --- | --- |
| Listing Sponsor |  |
| **Issuer** |  |

1. Preliminary

# Notices

## Purpose of this document

## This notification form should be used to make notifications to Fusang as required under rule 16.3 of the Rules of Exchange.

## In addition, this notification form can be used to make a general notification to Fusang.

## Please refer to Part 2 for an index of the relevant notification forms. This notification form must be submitted by you in accordance with Part 16.

## Definitions

Terms used in this application form are as defined in the Rules of Exchange, which you can access here.[[1]](#footnote-1) In addition:

### “**you**” refers to the Listing Sponsor that will submit the notification;

### “**the Issuer**” refers to the Issuer on whose behalf you will be submitting the notification; and

### “**Asset**” refers to the Issuer’s asset that is listed on the Fusang Exchange and in respect of which the notification obligation arises.

## Rights of Fusang

In accordance with Part 12 of the Rules of Exchange, Fusang has the sole power to approve a Financial Instrument or Virtual Asset for listing on the Fusang Exchange.

The approval criteria and process for listing can be changed by Fusang at any time.

Further, Fusang can change the Rules of Exchange at any time in accordance with Part 12 of the Rules of Exchange.

## Reasonable assistance

Under Rule 19.2 of the Rules of Exchange, Applicant Issuers, Issuers and Licensees must provide Fusang with all reasonable assistance, documents and information as requested by Fusang.

# Applicable rules

## Requirement to notify

### Under rule 16.3 of the Rules of Exchange, an Issuer must notify Fusang in the following circumstances:

### there is a change in the rights attaching to any Asset that it issues;

### there is a proposed alteration to an Issuer’s constitution, board of directors or Senior Management;

### an Issuer intends to purchase or sell, directly or indirectly, any Asset that it issues;

### the presentation of any winding-up petition, or equivalent application in the jurisdiction of incorporation or other establishment, or the making of any winding-up order or the appointment of a provisional liquidator in respect of an Issuer, its holding company or any major subsidiary;

### the passing of any resolution by the Issuer, its holding company or any major subsidiary that it be wound up by way of members’ or creditors’ voluntary winding-up or equivalent;

### the entry into possession of or the sale by any mortgagee of a portion of the Issuer’s assets which in aggregate value represents an amount in excess of 15% of the book value of the existing net assets of an Issuer; or

### the making of any judgment, declaration or order by any court or tribunal of competent jurisdiction whether in the first instance or on appeal, which may adversely affect the Issuer’s enjoyment of any portion of its assets which in aggregate value represents an amount in excess of 15% of the book value of the consolidated net tangible assets of the Issuer.

## Additional required notifications

### In accordance with rule 16.6 of the Rules of Exchange, Fusang requires that an Issuer submit a notification to Fusang in the following circumstances:

### there is a change in the composition of the Issuer’s shareholders that own or otherwise control 10% or more of the Issuer’s share capital;

### the Issuer enters into a transaction that:

#### will result in a fundamental change in the Issuer’s business; or

#### involves the Issuer purchasing or selling any asset or service, or otherwise incurring any obligation, which in aggregate value represents an amount in excess of 25% of the book value of the consolidated net tangible assets of the Issuer;

### the Issuer becomes involved in any:

#### mediation;

#### arbitration;

#### litigation;

#### investigation;

#### disciplinary proceedings; or

#### prosecution,

#### in any jurisdiction; or

### the Issuer intends to issue further units of the Asset in any venue and in any jurisdiction.

1. Index

|  |  |
| --- | --- |
| **Part** | **Details of notification** |
| Part 3 | Change in rights attached to Assets |
| Part 4 | Change in constitutional documents  |
| Part 5 | Change in directors or his / her particulars |
| Part 6 | Change in Senior Management |
| Part 7 | Issuer’s intention to purchase or sell Asset |
| Part 8 | Statement of voluntary winding up |
| Part 9 | Mortgagee entering into possession of property |
| Part 10 | Judgment, declaration or order |
| Part 11 | Change in shareholders |
| Part 12 | Major transactions |
| Part 13 | Involvement in proceedings |
| Part 14 | Further issuance |
| Part 15 | Change in NAV |
| Part 16 | General notification |

1. Change in rights attached to Assets

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Variation of the rights attached to Assets

### **Authorisation of the variation**

* A copy of the resolution or other document which authorised the variation has been sent to Fusang for registration.

### A copy of the resolution which authorised the variation is attached with this form.

### A copy of a different document that authorised the variation is attached with this form.

### **Date of which the variation takes effect**

|  |  |  |
| --- | --- | --- |
|       |       |       |
| Day | Month | Year |

### **Details of variation**

|  |  |  |
| --- | --- | --- |
| **Asset name** | **Units of Assets affected** | **Particulars of rights attached***(Including voting rights; change to underlying technology; rights to participate in a distribution as respects dividends; rights to participate in a distribution as respects capital; whether the Assets are redeemable)* |
|       |       |       |

**If you have no other notifications, please go to Part 17.**

1. Change in constitutional documents

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
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|       |

## Alteration of constitutional document

### **Details of the proposed alteration**

Please provide detail regarding the proposed alteration:

|  |
| --- |
|       |

### **Date one which the alteration takes effect**

|  |  |  |
| --- | --- | --- |
|       |       |       |
| Day | Month | Year |

**If you have no other notifications, please go to Part 17.**

1. Change in directors or their particulars

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Ceasing to act as a director

Please provide the following information for the person ceasing to act as a director.

|  |  |  |
| --- | --- | --- |
| **Name of person** | **Cessation date** | **Reason for cessation** |
|       |       |       |

## Change in particulars

### **Director’s name**

|  |
| --- |
|       |

### **Change in particulars**

|  |
| --- |
|       |

## Appointing a new director

Please provide the following information on the person becoming the Issuer’s new director.

|  |  |  |  |
| --- | --- | --- | --- |
| **Name of person** | **Identification card / passport number** | **Relevant experience** | **Proposed date of appointment** |
|       |       |       |       |

**If you have no other notifications, please go to Part 17.**

1. Change in Senior Management

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Ceasing to act as a Senior Manager

Please provide the following information for the person ceasing to act as a Senior Manager.

|  |  |  |  |
| --- | --- | --- | --- |
| Name of person | Position | Cessation date | Reason for cessation |
|       |       |       |       |

## Appointing a new Senior Manager

Please provide the following information for the person appointed as a Senior Manager.

|  |  |  |  |
| --- | --- | --- | --- |
| Name of person | Position | Identification card / passport number | Appointment date |
|       |       |       |       |

## Change in particulars of Senior Management position

Please describe the change.

|  |  |  |
| --- | --- | --- |
| **Name of person** | **Particulars to be changed** | **Effective date** |
|  |  |  |  |  |
| Day | Month | Year |

**If you have no other notifications, please go to Part 17.**

1. Issuer’s intention to purchase or sell Asset

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Intention to purchase or sell Asset

### **Date of which the purchase or sale is intended to occur**

|  |  |  |
| --- | --- | --- |
|       |       |       |
| Day | Month | Year |

### **Details of purchase or sale**

|  |  |  |
| --- | --- | --- |
| **Asset name** | **Units of Assets proposed to be purchased or sold** | **Particulars of transaction***(Including parties to the transaction and identification of roles; basis of negotiations with respect to price and quantity; assessment of likely impact on market for Asset.)* |
|       |       |       |

**If you have no other notifications, please go to Part 17.**

1. Winding up

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Winding up

## Please describe the winding up, including the affected entities and the current status of any winding up petition or application.

|  |
| --- |
|       |

**If you have no other notifications, please go to Part 17.**

1. Mortgagee entering into possession of property

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Particulars of mortgagee

## Name of mortgagee (if a company).

|  |
| --- |
|       |

***OR***

## Name of mortgagee (if a natural person).

|  |
| --- |
|       |

## Identity card number and issuing country.

|  |
| --- |
|       |

## Charge under which mortgagee entered into possession of the property

## Description of property entered into possession by the mortgagee.

|  |
| --- |
|       |

## Date of entering into possession of property

|  |  |  |
| --- | --- | --- |
|       |       |       |
| Day | Month | Year |

**If you have no other notifications, please go to Part 17.**

1. Judgment, declaration or order

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Details of the judgement, declaration or order

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| --- |
|       |

## Court or tribunal who made the decision, including jurisdiction

|  |
| --- |
|       |

## Is an appeal possible from this decision?

|  |
| --- |
|       |

**If you have no other notifications, please go to Part 17.**

1. Change in shareholders

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Ceasing to be a major shareholder

Please provide the following information for the person ceasing to own or control more than 10% of the Issuer’s share capital.

|  |  |
| --- | --- |
| Name of person | Cessation date |
|       |       |

## New major shareholder

Please provide the following information for a person that now owns or controls more than 10% of the Issuer’s share capital.

|  |  |  |  |
| --- | --- | --- | --- |
| Name of person | No. of shares held (%) | For an individual, Identification card / passport number; for a legal entity, jurisdiction of incorporation | Date of becoming a major shareholder |
|       |       |       |       |

**If you have no other notifications, please go to Part 17.**

1. Major transactions

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Intention to enter into major transaction

### **Date of which the purchase or sale is intended to occur**

|  |  |  |
| --- | --- | --- |
|       |       |       |
| Day | Month | Year |

### **Particulars of major transaction**

Please provide details of the transaction, including how the transaction aligns with the Issuer’s business plan and any anticipated impact on the Asset.

|  |
| --- |
|       |

**If you have no other notifications, please go to Part 17.**

1. Involvement in proceedings

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Details of the proceedings

|  |
| --- |
|       |

## Relevant government or regulatory authority, court or tribunal, or law enforcement agency involved

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| --- |
|       |

## What is the current status of the proceedings?

|  |
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|       |

**If you have no other notifications, please go to Part 17.**

1. Further issuance

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Intention to issue further units of Asset

### **Date on which the further issuance is intended to occur**

|  |  |  |
| --- | --- | --- |
|       |       |       |
| Day | Month | Year |

### **Particulars of further issuance**

Please provide details of the further issuance, including venue of issuance and any anticipated impact on the Asset.

|  |
| --- |
|       |

**If you have no other notifications, please go to Part 17.**

1. Change in NAV

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Asset name

|  |
| --- |
|       |

## What is the previous NAV Price?

|  |
| --- |
|       |

## What is the latest NAV Price?

|  |
| --- |
|       |

## Date of which the latest NAV Price take effects

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Day | Month | Year |

## NAV Report

Please attach the latest NAV Report

|  |
| --- |
|       |

**If you have no other notifications, please go to Part 17.**

1. General notification

# Notification of change

## Issuer entity number

|  |
| --- |
|       |

## Issuer name

|  |
| --- |
|       |

## Details of notification

|  |
| --- |
|       |

**If you have no other notifications, please go to Part 17.**

1. Additional information and submission

# Additional information

## Additional information

Please provide any additional information that is relevant to any notification made using this notification form, specifying the part of this form to which the additional information relates.

|  |
| --- |
|       |

# Submission

*Please carefully review this notification form and the supporting documents any supplementary documents prior to submission.*

## Confirmation

By entering your entity number below, you confirm that all information, data and supporting documents are true, current and complete as of the date of this notification.

|  |
| --- |
| **Entity number:**       |

## Submission

Please submit:

### a completed and reviewed copy of this notification form;

### all required supporting documentation; and

### any supplementary documents that are relevant to the notification,

### to Fusang using the:

#### Website; or

#### an email address notified to you by Fusang for the purposes of submitting notifications.

1. https://www.fusang.co/exchange/rules-of-exchange [↑](#footnote-ref-1)